

This is an exciting opportunity to undertake a summer internship with a well-established global investment team, based in our headquarters in Haddington, East Lothian.

McInroy & Wood (“MW”) is a leading independent private client investment manager, with a successful track record of investing directly across developed and emerging markets for more than 30 years. The firm currently manages client assets of around £2bn. We are a small friendly firm with a welcoming environment conducive to learning with an integrated management style in an open plan office. We are proud of our collegiate approach and strive to build a diverse team, recognising the many benefits that this brings to our clients and colleagues.

Our intern will be involved in all aspects of the investment team’s work, taking part in the assessment of global macro-economic events, as well as assisting in sourcing, selecting, and monitoring investments. Attending meetings with the management of listed companies. And gaining exposure to holdings in a variety of geographies, with companies spanning a diverse range of industries.

This internship is aimed at students with an interest in a future career in investment management, who are entering their final or penultimate year of study. The position is open to all degree subjects and disciplines.

Key attributes

The candidate will be interested and keen to learn, have a meticulous nature, creative mind, excellent interpersonal skills and a high standard of accuracy and IT competence. They will work closely with all members of the investment team, from Analysts to Directors, to advance their own knowledge of the industry and to contribute to the firm’s investment research.

Responsibilities

- Review and prepare stock specific research material, including attending company meetings.
- Research and propose new investment stock ideas.
- Review and prepare macro-economic research material.
- Undertake an investment research project.

Preferred Competencies & Skills

- Predicted to obtain a degree in any discipline.
- Strong attention to detail and ability to work to a high standard of accuracy.
- Strong numerical, analytical and problem-solving skills.
- Organisational skills and the ability to meet deadlines and manage multiple tasks.
- Team worker with proactive and flexible approach.
- Good communication, both written and oral.

Additional Information

McInroy & Wood offers a competitive salary for this programme, which is aimed at students entering their penultimate year of study and considering a future career in investment management. It is open to all degree subjects and disciplines.

The placement runs for eight weeks from July, with exact dates confirmed with the successful candidate.

Please note that while participation does not guarantee future employment, candidates seeking permanent roles should be aware that our analyst positions do not meet the criteria for visa sponsorship.

McInroy & Wood Ltd is based in Haddington, East Lothian, approximately 30 minutes east of Edinburgh.

Application

To apply for this position, please submit your CV and a covering letter to recruitment@mcinroy-wood.co.uk.

In your covering letter, please:

1. Highlight something interesting about yourself.
2. Identify a company that you believe McInroy & Wood should invest in and briefly explain why it is an attractive investment.

Should you be invited to interview, these will be discussed in more detail.

Closing date: 31 October 2026