



McInroy & Wood

PERSONAL INVESTMENT MANAGERS

McInroy & Wood Limited – Investment Intern

This is an exciting opportunity to undertake a summer internship with a well-established global investment team, based in our headquarters in Haddington, East Lothian.

McInroy & Wood (“MW”) is a leading independent private client investment manager, with a successful track record of investing directly across developed and emerging markets for more than 30 years. The firm currently manages client assets of more than £2bn. We are a small friendly firm with a welcoming environment conducive to learning with an integrated management style in an open plan office. We are proud of our collegiate approach and strive to build a diverse team, recognising the many benefits that this brings to our clients and colleagues.

Our intern will be involved in all aspects of the investment team’s work, taking part in the assessment of global macro-economic events, as well as assisting in sourcing, selecting, and monitoring investments. Attending meetings with the management of listed companies. And gaining exposure to holdings in a variety of geographies, with companies spanning a diverse range of industries.

This internship is aimed at students with an interest in a future career in investment management, who are entering their final or penultimate year of study. The position is open to all degree subjects and disciplines.

Key attributes

Our intern supports the investment team in their primary research of companies, bonds, and other assets. They are encouraged to join meetings with the management teams of potential investments and present their findings to their colleagues. They will work closely with all members of the investment team, from Analysts to Directors, to advance their own knowledge of the industry and to contribute to the firm’s investment research.

Working in a largely private client environment, the candidate will be interested and keen to learn, have a meticulous nature, creative mind, excellent interpersonal skills and a high standard of accuracy and IT competence. A proactive individual, who will seek to enhance the department’s performance and enjoy contributing to process improvements and ad hoc project work, for example, a previous project focused on the transition to renewable energy and gold.

Responsibilities

- Review and prepare macro-economic research material.
- Review and prepare stock specific research material, including attending company meetings.
- Research and propose new investment stock ideas.

Preferred Competencies & Skills

- Predicted to obtain a degree in any discipline.
- A Level or Scottish Higher (or equivalent) passes in English and Maths.
- Strong attention to detail and ability to work to a high standard of accuracy.
- Strong numerical, analytical and problem-solving skills.
- Organisational skills and the ability to meet deadlines and manage multiple tasks.
- Team worker with proactive and flexible approach.
- Good communication, both written and oral.

Internships at McInroy & Wood are paid a competitive salary.

Application

To apply for this position, please submit your CV and a covering letter to recruitment@mcinroy-wood.co.uk.

In your covering letter, please:

1. Highlight something interesting about yourself.
2. Identify a company that you believe McInroy & Wood should invest in.
3. Briefly explain why it is an attractive investment.

Should you be invited to interview, these will be discussed in more detail.

Closing date: 10th November 2024