



McInroy & Wood Portfolios

Withdrawal Form

A – Personal details (please use BLOCK CAPITALS)

Client Reference number

Title Surname / Company Name

Forename(s)

Permanent residential address

Postcode

Daytime telephone number Email Address

B – Units to be sold

Please sell	EITHER	Amount £	OR	Number of units	If selling entire holding please enter "ALL" under Number of units
MW Balanced Fund Personal Class					
MW Balanced Fund Personal Class ISA					
MW Income Fund Personal Class					
MW Income Fund Personal Class ISA					
MW Smaller Companies Fund Personal Class					
MW Smaller Companies Fund Personal Class ISA					
MW Emerging Markets Fund Personal Class					
MW Emerging Markets Fund Personal Class ISA					
	Total				

Continued overleaf.../

C – Settlement details

Please provide details of the bank account that you require proceeds to be paid to:

If you have not verified ownership of your bank account via a previous withdrawal form, please enclose an unsigned cheque with “VOID” between 2 score-through lines added by you, or an original paper bank statement or a printed internet bank statement certified by your bank manager along with the bank stamp (less than 3 months old) in order to validate the account. If we cannot prove your bank details (as above), payment will be made by cheque. (Please note that we do not make payments to a third party).

Account Name

Bank/Building Society Name

Address

Postcode

Sort Code

Account Number

Once verified if you wish all future withdrawal proceeds to be paid directly to this bank account - please tick this box:

D – Declaration

I/We being registered unitholders hereby acknowledge that I/we wish to sell the above mentioned units.

E - Signatures of Applicant(s)

(All registered unitholders require to sign below.)

(1) Signature

Date

(2) Signature

Date

(3) Signature

Date

(4) Signature

Date

Please post the completed form to us at:

**McInroy & Wood Portfolios Ltd,
PO Box 12177,
Chelmsford,
CM99 2EA**

McInroy & Wood Portfolios Ltd, PO Box 12177, Chelmsford, CM99 2EA, UK

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Registered in Scotland No. 116351. Registered Office: Easter Alderston, Haddington, East Lothian, EH41 3SE UK

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